

Letter of Subscription

To: The Directors of VN-H Power Generation Limited
C/o Simmons Gainsford LLP,
4th floor, 7/10 Chandos Street,
London, W1G 9DQ

Dear Sirs,

VN-H Power Generation Limited (“the Company”)

OFFER FOR SUBSCRIPTION – 42 Ordinary Shares of 1p each in the Company @ £7,500 per share

I request and authorise you to register any allotted Shares for which this application is accepted in the name(s) set out below in the Company’s Share Register and to forward the definitive certificate or any moneys returnable by post to the first named person below at his/her risk.

Any capitalised term, which is not defined in this letter, has the same meaning given to that term in the Information Memorandum.

I refer to the Information Memorandum issued by the company dated September 2016 (the “Information Memorandum”) and confirm I am Certified High Net Worth individual within the meaning of The Financial Services and Markets Act 2000.

I agree to provide the Company (and its professional advisers) with such evidence, as, in its absolute discretion, it requires as to my identity or that of any persons on whose behalf I am acting for the purpose of all money laundering rules and regulations currently in force in the United Kingdom.

I have arranged for payment of the full amount of the subscription for the Shares to be made to the Company c/o the designated client account set up and operated by Simmons Gainsford LLP representing the Company.

I declare that I am resident in the United Kingdom.

VN-H Power Generation Limited

SUBSCRIPTION FOR ORDINARY SHARES OF 1P EACH IN THE COMPANY

Please complete using block capitals:

I hereby offer to subscribe for Shares in the capital of the Company on the Terms, Conditions and Procedures for Subscription contained in the Information Memorandum and the Memorandum and Articles of Association of the Company, with a total subscription consideration of £.....

Any term, which is not defined in this letter, has the same meaning given to that term in the Information Memorandum.

Yours faithfully,

.....
(Signature of Subscriber/Applicant)

.....
Address

Date.....

.....
Address